

Training and Evaluation Outline Report

Status: Approved

06 Apr 2017

Effective Date: 28 Jan 2019

Task Number: 14-CTR-8014

Task Title: Plan Financial Management Support for Theater Operations (Financial Management Support Center (FMSC))

Distribution Restriction: Approved for public release; distribution is unlimited.

Destruction Notice: None

Foreign Disclosure: FD1 - This training product has been reviewed by the training developers in coordination with the Fort Jackson, SC 29207 foreign disclosure officer. This training product can be used to instruct international military students from all approved countries without restrictions.

Supporting Reference(s):

Step Number	Reference ID	Reference Name	Required	Primary	Source Information
	AR 37-64	FINANCE AND ACCOUNTING FOR SENSITIVE MISSION FUNDING	Yes	No	
	DFAS-IN REG 37-1	Finance and Accounting Policy Implementation.	Yes	Yes	
	DOD 7000.14-R	Department of Defense Financial Management Regulations (DODFMR) (Volumes 1-15)	Yes	No	
	FM 1-06	Financial Management Operations http://armypubs.army.mil/doctrine/DR_pubs/dr_a/pdf/fm1_06.pdf	Yes	No	
	FM 6-0	COMMANDER AND STAFF ORGANIZATION AND OPERATIONS (THIS ITEM IS PUBLISHED W/ BASIC INCL C1 AND C2)	Yes	No	
	JP 1-06	Financial Management Support in Joint Operations	Yes	No	

Conditions: The Theater Sustainment Command (TSC) has been alerted for tentative deployment to a specified theater and directed the FMSC to provide financial support for United States (U.S.), allied, and coalition forces and other authorized personnel and agencies. All assigned sections and personnel will deploy. Operations plans (OPLAN), and orders (OPORD) for supported command are received. A tentative deployment window is established. Connectivity to the NIPRNET has been established. The FMSC is conducting operations in a dynamic and complex operational environment (OE) against a hybrid threat. All internal Tactical Standing Operating Procedures (TSOP) as well as AR 37-64, DFAS-IN REG 37-1, DODFMR 7000.14-R, and FM 1-06 are available. Some iterations of this task should be performed in MOPP 4.

Standards: Theater financial support requirements are identified and programmed. Policies for theater financial operations are complete and provided to supported elements in a timely manner in accordance with (IAW) TSOP and governing regulations. Based on FMSCs authorized strength, 85% of the FMSC leaders and 80% of Soldiers are present at training. The FMSC attains 90% on performance measures, 100% on critical performance measures, and 90% on leader performance measures to achieve a T rating.

NOTE: Leaders are defined as those in the positions of Director, FMSC; Chief, Policy Section; Chief, Banking Section; Chief, Accounting Section; Chief, Internal Control Section; Chief, Automation Section.

Live Fire: No

Objective Task Evaluation Criteria Matrix:

Plan and Prepare		Execute					Assess		
Operational Environment	Training Environment (L/V/C)	Leaders Present at Training/Required	Present at Training/Required	External Eval	Performance Measures	Critical Performance Measures	Leader Performance Measures	Evaluator's Observed Task Proficiency Rating	Commander's Assessment
BDE & Above									
Dynamic and Complex (All OE Variables and Hybrid Threat)	IAW unit CATS statement.	>=85%	>=80%	Yes	>=90%	All	>=90%	T	T
		75-84%			80-89%		80-89%	T-	T-
Dynamic and Complex (All OE Variables and Single Threat)		65-74%	75-79%	No	65-79%	<All	<=79%	P	P
		60-64%	60-74%		51-64%			P-	P-
Dynamic and Complex (<All OE Variables and Single Threat)		<=59%	<=59%	<=50%				U	U

Remarks: None

Notes: Managing risks is the responsibility of all leaders. Regardless of where the task is conducted, field or garrison, the identification of possible hazards for personnel and equipment is essential to mission accomplishment. Risk management activities are continuous and are performed simultaneously with other operational tasks. Once identified potential hazards must be eliminated or reduced to an acceptable level. Leaders must always consider the local constraints and restrictions for their current operating area.

All required non Army Publishing Directorate (APD) financial specific references and technical manuals will be provided by the local Defense Finance and Accounting Services (DFAS).

Safety Risk: Low

Task Statements

Cue: None

DANGER

Leaders have an inherent responsibility to conduct Composite Risk Management to ensure the safety of all Soldiers and promote mission accomplishment.

WARNING

Composite Risk Management is the Army's primary decision-making process to identify hazards, reduce risk, and prevent both accidental and tactical loss. All Soldiers have the responsibility to learn and understand the risks associated with this task.

CAUTION

Identifying hazards and controlling risks across the full spectrum of Army functions, operations, and activities is the responsibility of all Soldiers.

Task Performance Summary Block										
Training Unit			ITERATION							
			1		2		3		4	
Date of Training per Iteration:										
Day or Night Training:			Day / Night		Day / Night		Day / Night		Day / Night	
			#	%	#	%	#	%	#	%
Total Leaders Authorized		% Leaders Present								
Total Soldiers Authorized		% Soldiers Present								
Total Number of Performance Measures		% Performance Measures 'GO'								
Total Number of Critical Performance Measures		% Critical Performance Measures 'GO'								
Live Fire, Total Number of Critical Performance Measures		% Critical Performance Measures 'GO'								
Total Number of Leader Performance Measures		% Leader Performance Measures 'GO'								
MOPP LEVEL										
Evaluated Rating per Iteration T, T-, P, P-, U										

Missions(s) supported:

Mission ID	Mission Title	Frequency	Recommended Interval
14-TS-7011	Conduct Financial Management Support Center Accounting Activities	4	Quarterly
14-TS-7010	Conduct Financial Management Support Center Cash Management Activities	2	Semi-annually
14-TS-7013	Conduct Financial Management Support Center Automation Activities	2	Semi-annually
14-TS-7012	Conduct Financial Management Support Center Internal Control Activities	4	Quarterly
14-TS-7014	Conduct Financial Management Support Center Policy Procedures	4	Quarterly

MOPP 4: Sometimes

MOPP 4 Statement: See Safety Statement below.

NVG: Never

NVG Statement: None

Prerequisite Collective Task(s): None

Supporting Collective Task(s):

Step Number	Task Number	Title	Proponent	Status
	14-CO-8025	Provide Funding Support to Financial Management Elements (Financial Management Support Unit (FMSU))	14 - Finance (Collective)	Approved
	14-CTR-8018	Provide Technical Guidance to Financial Management Elements (Financial Management Support Center (FMSC))	14 - Finance (Collective)	Approved
	14-CTR-8036	Perform Theater Accounting Support (FMSC)	14 - Finance (Collective)	Superseded
	71-BDE-5100	Conduct the Mission Command Operations Process for Brigades	71 - Combined Arms (Collective)	Approved

OPFOR Task(s): None

Supporting Individual Task(s):

Step Number	Task Number	Title	Proponent	Status
	805A-36A-6162	Ensure the Physical Security Compliance of a Disbursing Office	805A - Financial Management (Individual)	Approved
	805A-36A-7004	Manage a Unit Budget	805A - Financial Management (Individual)	Approved
	805A-36A-7005	Apply Administrative Control of Funds Procedures	805A - Financial Management (Individual)	Approved
	805A-36A-7020	Conduct Limited Depository (LDA) Account Activities	805A - Financial Management (Individual)	Approved
	805A-36A-8003	Develop a Cost Structure	805A - Financial Management (Individual)	Approved
	805A-36A-8004	Provide Disbursing Support	805A - Financial Management (Individual)	Approved
	805A-36A-8005	Implement e-Commerce Activities	805A - Financial Management (Individual)	Approved
	805A-36A-8006	Manage Theater Banking Operations	805A - Financial Management (Individual)	Approved
	805A-36A-8007	Conduct Cost Management	805A - Financial Management (Individual)	Approved
	805A-36B-1002	Research Finance Regulations	805A - Financial Management (Individual)	Approved
	805A-36B-1011	Maintain Commitment Records and Obligations	805A - Financial Management (Individual)	Approved
	805A-36B-3022	Record Data from Expenditure Accounting Documents	805A - Financial Management (Individual)	Approved
	805A-36B-4001	Conduct Central Funding	805A - Financial Management (Individual)	Approved

Supporting Drill(s): None

Supported AUTL/UJTL Task(s):

Task ID	Title
ART 4.2.2	Provide Financial Management Support

TADSS

TADSS ID	Title	Product Type	Quantity
No TADSS specified			

Equipment (LIN)

LIN	Nomenclature	Qty
70209N	Computer, Personal Workstation	1

Materiel Items (NSN)

NSN	LIN	Title	Qty
No materiel items specified			

Environment: Environmental protection is not just the law but the right thing to do. It is a continual process and starts with deliberate planning. Always be alert to ways to protect our environment during training and missions. In doing so, you will contribute to the sustainment of our training resources while protecting people and the environment from harmful effects. Refer to the current Environmental Considerations manual and the current GTA Environmental-related Risk Assessment card. None

Safety: In a training environment, leaders must perform a risk assessment in accordance with current Risk Management Doctrine. Leaders will complete the current Deliberate Risk Assessment Worksheet in accordance with the TRADOC Safety Officer during the planning and completion of each task and sub-task by assessing mission, enemy, terrain and weather, troops and support available-time available and civil considerations, (METT-TC). Note: During MOPP training, leaders must ensure personnel are monitored for potential heat injury. Local policies and procedures must be followed during times of increased heat category in order to avoid heat related injury. Consider the MOPP work/rest cycles and water replacement guidelines IAW current CBRN doctrine. Safety in performing tasks and within the work/task environment is everyone's responsibility. Supervisors and leaders must ensure a safe and healthful workplace by inspecting the area for hazards and promptly taking action as required to correct hazards. Leaders increase safety by ensuring that Soldiers and Army Civilians are trained and competent to perform their work safely, efficiently, and effectively. Counsel and take action as necessary with Soldiers or Army Civilians who fail to follow safety standards, rules and regulations, including the use of personal protective clothing and equipment, and seatbelts. Leaders should hold all personnel accountable for accidents and property damage, occurring in operations under their direct supervision and control. (See AR 385-10, The Army Safety Program).